Virtual outreach: a randomised controlled trial and economic evaluation of joint teleconferenced medical consultations

P Wallace, * J Barber, *,2 W Clayton, R Currell, K Fleming, P Garner, A Haines, R Harrison, P Jacklin, C Jarrett, R Jayasuriya, L Lewis, S Parker, J Roberts, S Thompson and P Wainwright

Department of Primary Care and Population Sciences, Royal Free and University College Medical School, London, UK

- ² University College Hospitals Research and Development Directorate, London, UK
- ³ Centre for Health Informatics, School of Health Science, University of Wales, Swansea, UK
- ⁴ Royal Free Hampstead NHS Trust, London, UK
- ⁵ British Telecom, UK
- ⁶ London School of Hygiene and Tropical Medicine, UK
- ⁷ MRC Biostatistics Unit, Cambridge, UK
- * Corresponding author

Executive summary

Health Technology Assessment 2004; Vol. 8: No. 50

Health Technology Assessment NHS R&D HTA Programme





Executive summary

Objectives

Main trial: to test the hypotheses that virtual outreach would:

- reduce offers of hospital follow-up appointments
- reduce numbers of medical interventions and investigations
- reduce numbers of contacts with the health care system
- have a positive impact on patient satisfaction and enablement
- lead to improvements in patient health status.

Economic evaluation: to test the hypotheses that virtual outreach would:

- incur no increased costs to the NHS
- reduce the costs incurred by patients attending outpatient appointments
- reduce the time taken off work
- be more cost-effective than physical outreach clinics.

Methods

Design

The study was principally a randomised controlled trial comparing joint teleconsultations between GPs, specialists and patients with standard outpatient referral. It was accompanied by an economic evaluation.

Setting

The trial was centred on the Royal Free Hampstead NHS Trust, which serves GPs in inner city and urban settings in London, and the Royal Shrewsbury Hospital Trust in Shropshire, which serves GPs and patients in small market towns and rural settings. The project teams recruited and trained a total of 134 GPs from 29 practices, 15 in London and 14 in Shrewsbury, and 20 consultant specialists. Of the latter, nine were in medical specialities (gastroenterology 3, endocrinology 1, neurology 1, general medicine 2 and rheumatology 2), and 11 in surgical specialties (ENT surgery 4, orthopaedics 2 and urology 5).

Subjects

All patients referred by the participating GPs to specialists participating in the trial were included, with the exception of patients requiring urgent assessment, private patients and those with significant difficulty communicating in English. In total, 3170 patients were referred, of whom 2094 consented to participate in the study and were eligible for inclusion, 862 in Shrewsbury and 1232 in London. In all, 1051 patients were randomised to the virtual outreach group and 1043 to standard outpatient appointments. The patients were followed for 6 months after their index consultation.

Intervention

Virtual outreach services were established in the Royal Free Hampstead NHS Trust in inner London and the Royal Shrewsbury Hospital Trust in Shropshire. Patients randomised to virtual outreach underwent a joint teleconsultation, in which they attended the general practice surgery where they and their GP consulted with a hospital specialist via a videolink between the hospital and the practice.

Main outcome measures

Outcome measures included offers of follow-up outpatient appointments, numbers of tests, investigations, procedures, treatments and contacts with primary and secondary care, patient satisfaction (Ware Specific Visit Questionnaire), enablement (Patient Enablement Instrument) and quality of life (Short Form-12 and Child Health Questionnaire). An economic evaluation of the costs and consequences of the intervention was undertaken. Sensitivity analysis was used to test the robustness of the results.

Results

Patients in the virtual outreach group were more likely to be offered a follow-up appointment (odds ratio 1.52, 95% confidence interval (CI) 1.27 to 1.82, p < 0.001). Significant differences in effects were observed between the two sites (p = 0.009) and across different specialities (p < 0.001). Virtual outreach increased the offers of

follow-up appointments more in Shrewsbury than in London, and more in ENT and orthopaedics than in the other specialities. Fewer tests and investigations were ordered in the virtual outreach group, by an average of 0.79 per patient (95% CI 0.37 to 1.21 per patient, p < 0.001). In the 6-month period following the index consultation, there were no significant differences overall in number of contacts with general practice, outpatient visits, accident and emergency contacts, inpatient stays, day surgery and inpatient procedures or prescriptions between the randomised groups. Tests of interaction showed evidence of differences in effects by speciality for number of tests and investigations (p = 0.01) and outpatient visits (p = 0.007). They indicated that virtual outreach decreased the number of tests and investigations, particularly in patients referred to gastroenterology, and increased the number of outpatient visits, particularly in those referred to orthopaedics. Patient satisfaction was greater after a virtual outreach consultation than after a standard outpatient consultation (mean difference 0.33 scale points, 95% CI 0.23 to 0.43, p < 0.001), with no heterogeneity between specialities or sites. However, patient enablement after the index consultation, and the physical and psychological scores of the Short Form-12 for adults and the scores on the Child Health Questionnaire for children under 16, did not differ between the randomised groups at 6 months' follow-up.

Overall, NHS costs over 6 months were greater for the virtual outreach consultations than for conventional outpatients, £724 and £625 per patient, respectively (difference in means £99, 95% CI £10 to £187, p=0.03). The index consultation accounted for this excess. Cost and time savings to patients were found (difference in mean total patient cost £8, 95% CI £5 to £10, p<0.0001). Estimated productivity losses were also less (difference in mean cost £11, 95% CI £10 to £12, p<0.0001) in the virtual outreach group. Comparison with physical outreach clinics was not carried out as the required data were not available.

Conclusions

This trial demonstrated that virtual outreach consultations result in significantly higher levels of patient satisfaction than standard outpatient appointments and lead to substantial reductions in numbers of tests and investigations, but that they are variably associated with increased rates of offer of follow-up according to speciality and site. The main hypothesis that virtual outreach would be cost neutral is not supported, but the hypotheses that patient costs and productivity losses would be less were supported. Changes in costs and technological advances may improve the relative position of virtual consultations in future.

Implications for healthcare

These findings have important implications for the design and implementation of virtual outreach services within healthcare systems, and suggest that appropriate patient selection, significant service reorganisation, and provision of logistical support for arranging and conducting consultations will be required to enable such services to operate efficiently. The extent to which virtual outreach is implemented will probably be dependent on factors such as patient demand, costs, and the attitudes of staff working in general practice and hospital settings.

Recommendations for research

The trial has answered many important questions, but a number of additional issues of significant importance would justify investment in further research:

- The health service usage of patients in the 6-month period following their index consultation was assessed, but it is possible that further benefits would have accrued over a longer period. Further research could involve long-term follow-up of patients in the virtual outreach trial to determine downstream outcomes and costs.
- Although virtual outreach appears to be of limited effectiveness for unselected first-time referrals, there is a real possibility that its effectiveness would be significantly greater if it were used predominantly for follow-up appointments of patients. Further study into the effectiveness and costs of virtual outreach used for follow-up appointments, rather than first time referrals, is therefore recommended.
- The costs of joint teleconsultations in the trial were high for a variety of reasons, but the principal cost component was the initial consultation, involving not only the consultant and the patient but also the GP. Further study is recommended into

whether the costs of virtual outreach could be substantially reduced without adversely affecting the quality of the consultation if nurses or other members of the primary care team were to undertake the hosting of the joint teleconsultations in place of the GP.

• There is a strong suggestion from the trial findings that the attitudes to the joint teleconsultation of the patients, GPs and hospital specialists all played a very important part in determining outcomes, particularly in

relation to the offer of follow-up and patient satisfaction. There is an important case for undertaking qualitative work in this area.

Publication

Wallace P, Barber J, Clayton W, Currell R, Fleming K, Garner P, *et al.* Virtual outreach: a randomised controlled trial and economic evaluation of joint teleconferenced medical consultations. *Health Technol Assess* 2004;**8**(50).





How to obtain copies of this and other HTA Programme reports.

An electronic version of this publication, in Adobe Acrobat format, is available for downloading free of charge for personal use from the HTA website (http://www.hta.ac.uk). A fully searchable CD-ROM is also available (see below).

Printed copies of HTA monographs cost £20 each (post and packing free in the UK) to both public **and** private sector purchasers from our Despatch Agents.

Non-UK purchasers will have to pay a small fee for post and packing. For European countries the cost is £2 per monograph and for the rest of the world £3 per monograph.

You can order HTA monographs from our Despatch Agents:

- fax (with **credit card** or **official purchase order**)
- post (with credit card or official purchase order or cheque)
- phone during office hours (credit card only).

Additionally the HTA website allows you **either** to pay securely by credit card **or** to print out your order and then post or fax it.

Contact details are as follows:

HTA Despatch Email: orders@hta.ac.uk c/o Direct Mail Works Ltd Tel: 02392 492 000 4 Oakwood Business Centre Fax: 02392 478 555

Downley, HAVANT PO9 2NP, UK Fax from outside the UK: +44 2392 478 555

NHS libraries can subscribe free of charge. Public libraries can subscribe at a very reduced cost of £100 for each volume (normally comprising 30–40 titles). The commercial subscription rate is £300 per volume. Please see our website for details. Subscriptions can only be purchased for the current or forthcoming volume.

Payment methods

Paying by cheque

If you pay by cheque, the cheque must be in **pounds sterling**, made payable to *Direct Mail Works Ltd* and drawn on a bank with a UK address.

Paying by credit card

The following cards are accepted by phone, fax, post or via the website ordering pages: Delta, Eurocard, Mastercard, Solo, Switch and Visa. We advise against sending credit card details in a plain email.

Paying by official purchase order

You can post or fax these, but they must be from public bodies (i.e. NHS or universities) within the UK. We cannot at present accept purchase orders from commercial companies or from outside the UK.

How do I get a copy of HTA on CD?

Please use the form on the HTA website (www.hta.ac.uk/htacd.htm). Or contact Direct Mail Works (see contact details above) by email, post, fax or phone. HTA on CD is currently free of charge worldwide.

The website also provides information about the HTA Programme and lists the membership of the various committees.

NHS R&D HTA Programme

The research findings from the NHS R&D Health Technology Assessment (HTA) Programme directly influence key decision-making bodies such as the National Institute for Clinical Excellence (NICE) and the National Screening Committee (NSC) who rely on HTA outputs to help raise standards of care. HTA findings also help to improve the quality of the service in the NHS indirectly in that they form a key component of the 'National Knowledge Service' that is being developed to improve the evidence of clinical practice throughout the NHS.

The HTA Programme was set up in 1993. Its role is to ensure that high-quality research information on the costs, effectiveness and broader impact of health technologies is produced in the most efficient way for those who use, manage and provide care in the NHS. 'Health technologies' are broadly defined to include all interventions used to promote health, prevent and treat disease, and improve rehabilitation and long-term care, rather than settings of care.

The HTA programme commissions research only on topics where it has identified key gaps in the evidence needed by the NHS. Suggestions for topics are actively sought from people working in the NHS, the public, consumer groups and professional bodies such as Royal Colleges and NHS Trusts.

Research suggestions are carefully considered by panels of independent experts (including consumers) whose advice results in a ranked list of recommended research priorities. The HTA Programme then commissions the research team best suited to undertake the work, in the manner most appropriate to find the relevant answers. Some projects may take only months, others need several years to answer the research questions adequately. They may involve synthesising existing evidence or designing a trial to produce new evidence where none currently exists.

Additionally, through its Technology Assessment Report (TAR) call-off contract, the HTA Programme is able to commission bespoke reports, principally for NICE, but also for other policy customers, such as a National Clinical Director. TARs bring together evidence on key aspects of the use of specific technologies and usually have to be completed within a limited time period.

Criteria for inclusion in the HTA monograph series

Reports are published in the HTA monograph series if (1) they have resulted from work commissioned for the HTA Programme, and (2) they are of a sufficiently high scientific quality as assessed by the referees and editors.

Reviews in *Health Technology Assessment* are termed 'systematic' when the account of the search, appraisal and synthesis methods (to minimise biases and random errors) would, in theory, permit the replication of the review by others.

The research reported in this monograph was commissioned by the HTA Programme as project number 96/02/05. As funder, by devising a commissioning brief, the HTA Programme specified the research question and study design. The authors have been wholly responsible for all data collection, analysis and interpretation and for writing up their work. The HTA editors and publisher have tried to ensure the accuracy of the authors' report and would like to thank the referees for their constructive comments on the draft document. However, they do not accept liability for damages or losses arising from material published in this report.

The views expressed in this publication are those of the authors and not necessarily those of the HTA Programme or the Department of Health.

Editor-in-Chief: Professor Tom Walley

Series Editors: Dr Peter Davidson, Professor John Gabbay, Dr Chris Hyde,

Dr Ruairidh Milne, Dr Rob Riemsma and Dr Ken Stein

Managing Editors: Sally Bailey and Caroline Ciupek

ISSN 1366-5278

© Queen's Printer and Controller of HMSO 2004

This monograph may be freely reproduced for the purposes of private research and study and may be included in professional journals provided that suitable acknowledgement is made and the reproduction is not associated with any form of advertising.

Applications for commercial reproduction should be addressed to NCCHTA, Mailpoint 728, Boldrewood, University of Southampton, Southampton, SO16 7PX, UK.

Published by Gray Publishing, Tunbridge Wells, Kent, on behalf of NCCHTA. Printed on acid-free paper in the UK by St Edmundsbury Press Ltd, Bury St Edmunds, Suffolk.